

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Agency Information

1 **Lead State Agency Name:** Tennessee Department of Environment and Conservation
2 **Type of Agency:** Environmental
3 **Mailing Address:** 8th Floor, L&C Tower, 401 Church Street
4 City: Nashville
5 Zip Code: 37243
6 **Street Address:** 8th Floor, L&C Tower, 401 Church St.
7 City: Nashville
8 Zip Code: 37243
9 **Director:** Alan Schwendimann
10 Director's Title: Director
11 Phone Number: (615) 532-0766
12 Fax Number: (615) 532-0503
13 E-mail Address: Alan.Schwendimann@tn.gov
14 **Contact Person:** Sherwin Smith
15 Phone Number: (615) 532-0168
16 Fax Number: (615) 532-0199
17 E-mail Address: sherwin.smith@tn.gov

18 **Secondary Agency Name:** Comptroller of the Treasury
19 **Type of Agency:** Finance
20 **Mailing Address:**
21 City:
22 Zip Code:
23 **Street Address:** James K. Polk State Office Bldg., Suite 1600
24 City: Nashville
25 Zip Code: 37243
26 **Director:** Mary Margaret Collier
27 Director's Title: Director, Office of State and Local Finance
28 Phone Number: (615) 401-7872
29 Fax Number: (615) 741-5986
30 E-mail Address: Mary.Margaret.Collier@tn.gov
31 **Contact Person:** Kayla Shewcraft
32 Phone Number: (615) 747-5371
33 Fax Number: (615) 741-5986
34 E-mail Address: Kayla.Shewcraft@tn.gov

Other Agency:

35 **Other Agency Name:** TDEC Division of Fiscal Services
36 **Type of Agency:** Environmental/Fiscal Support
37 **Mailing Address:** 18th Floor, L & C Tower, 401 Church St.
38 City: Nashville
39 Zip Code: 37243-0438
40 **Street Address:** 18th Floor, L & C Tower, 401 Church St.
41 City: Nashville
42 Zip Code: 37243
43 **Director:** Tom Eck
44 Director's Title: Director, DFS
45 Phone Number: (615) 532-0292
46 Fax Number: (615) 532-0197
47 E-mail Address: Tom.Eck@tn.gov
48 **Contact Person:** Rick Tamble
49 Phone Number: (615) 532-0315
50 Fax Number: (615) 532-0197
51 E-mail Address: Rick.Tamble@tn.gov

**Clean Water SRF Program Information
for the State of Tennessee**

	<i>For Federal Fiscal Year Ending September 30 of:</i>								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Federal Grants (Dollars)									
52 Date of Last Award in the Year	09/30/88	09/20/89	09/20/90	09/05/91	09/15/92	08/23/93	05/27/94	09/29/95	07/08/96
53 Title II Funds	24,840,585	1,495,726	9,553,187	7,705,356	5,039,287	0	0	1,212,344	0
54 Title VI - Current Year's Appropriation	0	13,701,996	14,153,038	29,813,058	28,225,593	27,921,366	17,324,901	17,892,864	18,802,971
55 Title VI - Prior Year's Appropriation	0	0	0	0	0	0	0	0	0
55a ARRA Grant	0	0	0	0	0	0	0	0	0
56 *Total Annual Federal Grants	24,840,585	15,197,722	23,706,225	37,518,414	33,264,880	27,921,366	17,324,901	19,105,208	18,802,971
57 *Cumulative Federal Grants	24,840,585	40,038,307	63,744,532	101,262,946	134,527,826	162,449,192	179,774,093	198,879,301	217,682,272
Transfer of Federal Funds Between CWSRF and DWSRF									
58 Amount of Federal Funds Transferred into CWSRF									
59 Amount of Federal Funds Transferred out of CWSRF									
60 *Net Transfer into/(out of) CWSRF									
61 *Cumulative Net Transfer into/(out of) CWSRF									
Quarterly Outlays (Dollars)									
62 First Quarter Outlays	0	0	527,108	3,432,392	8,009,710	7,618,618	9,874,792	7,227,597	6,861,526
63 Second Quarter Outlays	0	336,861	2,734,500	2,165,091	2,499,552	7,199,532	10,051,071	7,142,716	6,167,575
64 Third Quarter Outlays	0	0	995,928	2,558,675	6,134,842	5,312,392	5,611,475	6,063,857	4,517,932
65 Fourth Quarter Outlays	0	762,806	1,114,407	4,275,685	10,397,601	7,862,863	7,916,316	9,607,708	7,417,910
66 *Total Annual Outlays	0	1,099,667	5,371,943	12,431,843	27,041,705	27,993,405	33,453,654	30,041,878	24,964,943
67 *Cumulative Outlays	0	1,099,667	6,471,610	18,903,453	45,945,158	73,938,563	107,392,217	137,434,095	162,399,038
	<i>For the Reporting Year Ending June 30 of:</i>								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Outlays (Dollars)									
68 *Annual	0	336,861	5,020,342	9,270,565	20,919,789	30,528,143	33,400,201	28,350,486	27,154,741
69 *Cumulative	0	336,861	5,357,203	14,627,768	35,547,557	66,075,700	99,475,901	127,826,387	154,981,128

* Calculated values.

**Clean Water SRF Program Information
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	For Federal Fiscal Year Ending September 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Federal Grants (Dollars)									
52 Date of Last Award in the Year	09/29/97	09/23/98	09/30/99	09/27/00	-	03/05/02	08/18/03	09/14/04	09/30/05
53 Title II Funds	2,219,296	0	0	21,186	0	0	0	0	113,077
54 Title VI - Current Year's Appropriation	9,045,100	19,672,116	19,591,088	19,496,664	0	0	19,240,551	19,252,134	15,653,781
55 Title VI - Prior Year's Appropriation	10,506,087	0	0	0	0	19,323,315	19,366,380	0	0
55a ARRA Grant	0	0	0	0	0	0	0	0	0
56 *Total Annual Federal Grants	21,770,483	19,672,116	19,591,088	19,517,850	0	19,323,315	38,606,931	19,252,134	15,766,858
57 *Cumulative Federal Grants	239,452,755	259,124,871	278,715,959	298,233,809	298,233,809	317,557,124	356,164,055	375,416,189	391,183,047
Transfer of Federal Funds Between CWSRF and DWSRF									
58 Amount of Federal Funds Transferred into CWSRF	0	0	0	0	0	0	0	0	0
59 Amount of Federal Funds Transferred out of CWSRF	0	0	0	0	0	0	0	0	0
60 *Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0	0	0
61 *Cumulative Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0	0	0
Quarterly Outlays (Dollars)									
62 First Quarter Outlays	5,416,498	10,191,614	8,258,190	1,355,216	2,903,598	1,396,604	853,375	6,426,197	3,069,940
63 Second Quarter Outlays	11,589,271	7,592,241	4,613,261	6,269,995	710,068	1,680,644	1,379,867	6,048,437	6,621,384
64 Third Quarter Outlays	9,670,960	5,989,353	4,741,364	5,678,092	568,809	1,276,392	12,030,666	8,057,014	4,047,329
65 Fourth Quarter Outlays	8,092,697	2,647,716	2,981,099	4,502,995	902,210	2,055,583	2,276,118	7,860,073	4,675,032
66 *Total Annual Outlays	34,769,426	26,420,924	20,593,914	17,806,298	5,084,685	6,409,223	16,540,026	28,391,721	18,413,685
67 *Cumulative Outlays	197,168,464	223,589,388	244,183,302	261,989,600	267,074,285	273,483,508	290,023,534	318,415,255	336,828,940
	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Outlays (Dollars)									
68 *Annual	34,094,639	31,865,905	20,260,531	16,284,402	8,685,470	5,255,850	16,319,491	22,807,766	21,598,726
69 *Cumulative	189,075,767	220,941,672	241,202,203	257,486,605	266,172,075	271,427,925	287,747,416	310,555,182	332,153,908

* Calculated values.

**Clean Water SRF Program Information
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	<i>For Federal Fiscal Year Ending September 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
Federal Grants (Dollars)							
52 Date of Last Award in the Year	08/18/06	07/27/07	07/23/08	08/14/09	08/10/10	09/21/11	09/13/12
53 Title II Funds	0	0	0	0	0	0	0
54 Title VI - Current Year's Appropriation	12,721,005	15,547,950	9,885,000	9,885,000	29,598,000	21,451,000	20,531,000
55 Title VI - Prior Year's Appropriation	0	0	0	0	0	0	0
55a ARRA Grant	0	0	0	56,930,400	0	0	0
56 *Total Annual Federal Grants	12,721,005	15,547,950	9,885,000	66,815,400	29,598,000	21,451,000	20,531,000
57 *Cumulative Federal Grants	403,904,052	419,452,002	429,337,002	496,152,402	525,750,402	547,201,402	567,732,402
Transfer of Federal Funds Between CWSRF and DWSRF							
58 Amount of Federal Funds Transferred into CWSRF	0	0	0	0	0	0	0
59 Amount of Federal Funds Transferred out of CWSRF	0	0	0	0	0	0	0
60 *Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0
61 *Cumulative Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0
Quarterly Outlays (Dollars)							
62 First Quarter Outlays	10,845,048	2,917,907	2,641,033	599,156	1,348,366	12,478,985	8,779,362
63 Second Quarter Outlays	10,059,731	194,859	2,826,214	1,496,382	8,125,825	8,300,445	3,911,738
64 Third Quarter Outlays	11,838,524	193,561	8,517,782	7,209,694	5,757,295	5,775,893	3,986,177
65 Fourth Quarter Outlays	12,329,219	6,564,344	1,876,766	5,116,855	5,211,305	11,930,618	3,146,203
66 *Total Annual Outlays	45,072,522	9,870,671	15,861,795	14,422,087	20,442,791	38,485,940	19,823,480
67 *Cumulative Outlays	381,901,462	391,772,133	407,633,928	422,056,015	442,498,806	480,984,746	500,808,226
	<i>For the Reporting Year Ending June 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
Outlays (Dollars)							
68 *Annual	37,418,335	15,635,546	20,549,373	11,181,998	20,348,341	31,766,627	28,607,895
69 *Cumulative	369,572,243	385,207,789	405,757,162	416,939,160	437,287,501	469,054,128	497,662,023

* Calculated values.

**Clean Water SRF Program Information
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Federal and State Investment	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Investment Summary									
Total Federal CWSRF Capitalization Grants (Dollars)									
70 *Annual	8,324,910	16,515,675	15,197,722	23,706,225	37,518,414	33,264,880	45,246,267	17,892,864	1,212,344
71 *Cumulative	8,324,910	24,840,585	40,038,307	63,744,532	101,262,946	134,527,826	179,774,093	197,666,957	198,879,301
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF									
72 *Annual									
73 *Cumulative									
Federal CWSRF Contributions Adjusted for Transfers									
74 *Annual	8,324,910	16,515,675	15,197,722	23,706,225	37,518,414	33,264,880	45,246,267	17,892,864	1,212,344
75 *Cumulative	8,324,910	24,840,585	40,038,307	63,744,532	101,262,946	134,527,826	179,774,093	197,666,957	198,879,301
Total State Contributions (Dollars)									
76 *Annual	2,000,000	3,351,200	3,039,544	4,741,200	7,198,976	4,320,700	8,510,711	4,795,588	3,165,277
77 *Cumulative	2,000,000	5,351,200	8,390,744	13,131,944	20,330,920	24,651,620	33,162,331	37,957,919	41,123,196
State Contributions as a % of Federal CWSRF Capitalization Grants									
78 *Annual	24%	20%	20%	20%	19%	13%	19%	27%	261%
79 *Cumulative	24%	22%	21%	21%	20%	18%	18%	19%	21%
Net Transfer of Funds with DWSRF into/(out of) the CWSRF									
80 *Annual Net Federal Funds Transferred									
81 Annual Net Non-Federal Funds Transferred									
82 *Annual Net Federal and Non-Federal Funds Transferred									
83 *Cumulative Net Federal and Non-Federal Funds Transferred									

* Calculated values.

**Clean Water SRF Program Information
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Federal and State Investment		<i>For the Reporting Year Ending June 30 of:</i>								
		1997	1998	1999	2000	2001	2002	2003	2004	2005
Investment Summary										
Total Federal CWSRF Capitalization Grants (Dollars)										
70	*Annual	31,528,354	9,045,100	19,672,116	19,591,088	19,517,850	19,323,315	19,366,380	19,240,551	19,252,134
71	*Cumulative	230,407,655	239,452,755	259,124,871	278,715,959	298,233,809	317,557,124	336,923,504	356,164,055	375,416,189
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF										
72	*Annual	0	0	0	0	0	0	0	0	0
73	*Cumulative	0	0	0	0	0	0	0	0	0
Federal CWSRF Contributions Adjusted for Transfers										
74	*Annual	31,528,354	9,045,100	19,672,116	19,591,088	19,517,850	19,323,315	19,366,380	19,240,551	19,252,134
75	*Cumulative	230,407,655	239,452,755	259,124,871	278,715,959	298,233,809	317,557,124	336,923,504	356,164,055	375,416,189
Total State Contributions (Dollars)										
76	*Annual	7,105,634	1,875,424	1,423,942	2,334,192	6,352,072	1,502,460	4,788,065	4,993,533	3,850,427
77	*Cumulative	48,228,830	50,104,254	51,528,196	53,862,388	60,214,460	61,716,920	66,504,985	71,498,518	75,348,945
State Contributions as a % of Federal CWSRF Capitalization Grants										
78	*Annual	23%	21%	7%	12%	33%	8%	25%	26%	20%
79	*Cumulative	21%	21%	20%	19%	20%	19%	20%	20%	20%
Net Transfer of Funds with DWSRF into/(out of) the CWSRF										
80	*Annual Net Federal Funds Transferred	0	0	0	0	0	0	0	0	0
81	Annual Net Non-Federal Funds Transferred	0	0	0	0	0	0	0	0	0
82	*Annual Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0	0	0
83	*Cumulative Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
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Federal and State Investment		<i>For the Reporting Year Ending June 30 of:</i>						
		2006	2007	2008	2009	2010	2011	2012
Investment Summary								
Total Federal CWSRF Capitalization Grants (Dollars)								
70	*Annual	15,766,858	12,721,005	15,547,950	9,885,000	66,815,400	29,598,000	21,451,000
71	*Cumulative	391,183,047	403,904,052	419,452,002	429,337,002	496,152,402	525,750,402	547,201,402
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF								
72	*Annual	0	0	0	0	0	0	0
73	*Cumulative	0	0	0	0	0	0	0
Federal CWSRF Contributions Adjusted for Transfers								
74	*Annual	15,766,858	12,721,005	15,547,950	9,885,000	66,815,400	29,598,000	21,451,000
75	*Cumulative	391,183,047	403,904,052	419,452,002	429,337,002	496,152,402	525,750,402	547,201,402
Total State Contributions (Dollars)								
76	*Annual	3,390,423	3,162,483	2,197,776	1,977,000	1,977,000	5,919,600	4,290,200
77	*Cumulative	78,739,368	81,901,851	84,099,627	86,076,627	88,053,627	93,973,227	98,263,427
State Contributions as a % of Federal CWSRF Capitalization Grants								
78	*Annual	22%	25%	14%	20%	3%	20%	20%
79	*Cumulative	20%	20%	20%	20%	18%	18%	18%
Net Transfer of Funds with DWSRF into/(out of) the CWSRF								
80	*Annual Net Federal Funds Transferred	0	0	0	0	0	0	0
81	Annual Net Non-Federal Funds Transferred	0	0	0	0	0	0	0
82	*Annual Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0
83	*Cumulative Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
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Federal and State Investment	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
State Match Contributions (Dollars)									
84 Cash or Appropriations	2,000,000	3,351,200	3,039,544	4,741,200	7,198,976	4,320,700	8,510,711	4,795,588	3,165,277
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0	0
87 Revenue Bonds	0	0	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	2,000,000	3,351,200	3,039,544	4,741,200	7,198,976	4,320,700	8,510,711	4,795,588	3,165,277
91 *Cumulative Match Contribution	2,000,000	5,351,200	8,390,744	13,131,944	20,330,920	24,651,620	33,162,331	37,957,919	41,123,196
Additional State Contributions in Excess of Match (Dollars)									
92 Cash or Appropriations	0	0	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
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Federal and State Investment	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
State Match Contributions (Dollars)									
84 Cash or Appropriations	7,105,634	1,875,424	1,423,942	2,334,192	6,352,072	1,502,460	4,788,065	4,993,533	3,850,427
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0	0
87 Revenue Bonds	0	0	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	7,105,634	1,875,424	1,423,942	2,334,192	6,352,072	1,502,460	4,788,065	4,993,533	3,850,427
91 *Cumulative Match Contribution	48,228,830	50,104,254	51,528,196	53,862,388	60,214,460	61,716,920	66,504,985	71,498,518	75,348,945
Additional State Contributions in Excess of Match (Dollars)									
92 Cash or Appropriations	0	0	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Federal and State Investment	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
State Match Contributions (Dollars)							
84 Cash or Appropriations	3,390,423	3,162,483	2,197,776	1,977,000	1,977,000	5,919,600	4,290,200
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0
87 Revenue Bonds	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	3,390,423	3,162,483	2,197,776	1,977,000	1,977,000	5,919,600	4,290,200
91 *Cumulative Match Contribution	78,739,368	81,901,851	84,099,627	86,076,627	88,053,627	93,973,227	98,263,427
Additional State Contributions in Excess of Match (Dollars)							
92 Cash or Appropriations	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
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CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Binding Commitments									
100 Annual Dollar Amount	0	17,766,797	20,692,531	44,773,288	29,533,428	44,219,267	45,996,095	45,298,083	29,822,000
101 *Cumulative Dollar Amount	0	17,766,797	38,459,328	83,232,616	112,766,044	156,985,311	202,981,406	248,279,489	278,101,489
102 Annual Number	0	7	7	20	20	17	10	12	11
103 *Cumulative Number	0	7	14	34	54	71	81	93	104
Type of CWSRF Assistance Provided (Dollars)									
104 Assistance (includes pass-through and linked-deposit loans)	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083	29,822,000
105 Refinance Short-term Debt	0	0	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0	0	0
109 *Total Annual Assistance	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083	29,822,000
110 *Cumulative Assistance	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406	248,169,489	277,991,489
Type of CWSRF Assistance Provided (Number of Assistance Agreements)									
111 Assistance (includes linked-deposit and pass-through loans)	0	7	7	20	20	17	10	12	11
112 Refinance Short-term Debt	0	0	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	0	7	7	20	20	17	10	12	11
117 *Cumulative Number of Agreements	0	7	14	34	54	71	81	93	104

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Binding Commitments									
100 Annual Dollar Amount	45,544,625	40,736,435	34,211,446	61,264,159	21,944,680	23,271,740	103,625,000	84,101,000	10,374,366
101 *Cumulative Dollar Amount	323,646,114	364,382,549	398,593,995	459,858,154	481,802,834	505,074,574	608,699,574	692,800,574	703,174,940
102 Annual Number	17	18	12	15	11	15	7	11	6
103 *Cumulative Number	121	139	151	166	177	192	199	210	216
Type of CWSRF Assistance Provided (Dollars)									
104 Assistance (includes pass-through and linked-deposit loans)	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000	84,101,000	10,374,366
105 Refinance Short-term Debt	0	0	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0	0	0
109 *Total Annual Assistance	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000	84,101,000	10,374,366
110 *Cumulative Assistance	323,536,114	364,249,714	397,704,721	458,968,267	480,912,947	504,184,687	607,809,687	691,910,687	702,285,053
Type of CWSRF Assistance Provided (Number of Assistance Agreements)									
111 Assistance (includes linked-deposit and pass-through loans)	17	18	12	15	11	15	7	11	6
112 Refinance Short-term Debt	0	0	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	17	18	12	15	11	15	7	11	6
117 *Cumulative Number of Agreements	121	139	151	166	177	192	199	210	216

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
Binding Commitments							
100 Annual Dollar Amount	74,464,234	62,516,940	114,811,489	12,300,000	80,861,358	63,815,253	57,677,400
101 *Cumulative Dollar Amount	777,639,174	840,156,114	954,967,603	967,267,603	1,048,128,961	1,111,944,214	1,169,621,614
102 Annual Number	11	12	20	2	31	18	11
103 *Cumulative Number	227	239	259	261	292	310	321
Type of CWSRF Assistance Provided (Dollars)							
104 Assistance (includes pass-through and linked-deposit loans)	74,464,234	62,516,940	114,811,489	12,300,000	80,861,358	63,815,253	57,677,400
105 Refinance Short-term Debt	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0
109 *Total Annual Assistance	74,464,234	62,516,940	114,811,489	12,300,000	80,861,358	63,815,253	57,677,400
110 *Cumulative Assistance	776,749,287	839,266,227	954,077,716	966,377,716	1,047,239,074	1,111,054,327	1,168,731,727
Type of CWSRF Assistance Provided (Number of Assistance Agreements)							
111 Assistance (includes linked-deposit and pass-through loans)	11	12	20	2	31	18	11
112 Refinance Short-term Debt	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	11	12	20	2	31	18	11
117 *Cumulative Number of Agreements	227	239	259	261	292	310	321

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30_{of}:</i>								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Assistance by Population Size (Dollars)									
118 Less than 3,500	0	6,932,000	4,199,291	3,004,142	1,200,000	5,591,060	0	1,200,000	0
119 3,500 to 9,999	0	5,850,000	1,203,240	13,849,150	6,710,000	3,030,000	14,938,981	1,795,000	2,915,000
120 10,000 to 99,999	0	4,984,797	15,290,000	7,595,000	3,891,259	11,935,207	5,057,114	42,303,083	16,907,000
121 100,000 and Above	0	0	0	20,214,996	17,732,169	23,663,000	26,000,000	0	10,000,000
122 *Total Annual Assistance	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083	29,822,000
123 *Cumulative Assistance	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406	248,169,489	277,991,489
Assistance by Population Size (Number of Assistance Agreements)									
124 Less than 3,500	0	4	3	7	9	7	0	2	0
125 3,500 to 9,999	0	2	2	5	4	2	5	2	4
126 10,000 to 99,999	0	1	2	3	3	4	3	8	4
127 100,000 and Above	0	0	0	5	4	4	2	0	3
128 *Total Annual Number of Agreements	0	7	7	20	20	17	10	12	11
129 *Cumulative Number of Agreements	0	7	14	34	54	71	81	93	104
Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)									
130 Annual Dollar Amount	0	6,932,000	4,199,291	3,004,142	1,200,000	5,591,060	0	1,200,000	1,900,000
131 *Cumulative Dollar Amount	0	6,932,000	11,131,291	14,135,433	15,335,433	20,926,493	20,926,493	22,126,493	24,026,493
132 Annual Number of Assistance Agreements	0	4	3	7	3	6	0	1	2
133 *Cumulative Number of Agreements	0	4	7	14	17	23	23	24	26
Assistance to Indian Tribes									
134 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Assistance by Population Size (Dollars)									
118 Less than 3,500	1,042,109	3,481,722	580,566	5,137,300	84,000	3,100,000	2,000,000	1,616,000	1,162,000
119 3,500 to 9,999	14,965,000	4,710,588	6,385,950	2,828,181	13,880,680	6,563,740	3,369,000	10,145,000	5,164,000
120 10,000 to 99,999	18,266,516	32,521,290	26,488,491	33,298,065	7,980,000	6,608,000	10,935,000	18,940,000	4,048,366
121 100,000 and Above	11,271,000	0	0	20,000,000	0	7,000,000	87,321,000	53,400,000	0
122 *Total Annual Assistance	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000	84,101,000	10,374,366
123 *Cumulative Assistance	323,536,114	364,249,714	397,704,721	458,968,267	480,912,947	504,184,687	607,809,687	691,910,687	702,285,053
Assistance by Population Size (Number of Assistance Agreements)									
124 Less than 3,500	4	4	3	7	1	3	1	3	1
125 3,500 to 9,999	5	5	4	4	6	6	2	3	2
126 10,000 to 99,999	6	9	5	3	4	5	2	3	3
127 100,000 and Above	2	0	0	1	0	1	2	2	0
128 *Total Annual Number of Agreements	17	18	12	15	11	15	7	11	6
129 *Cumulative Number of Agreements	121	139	151	166	177	192	199	210	216
Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)									
130 Annual Dollar Amount	1,243,000	3,481,722	0	5,137,300	84,000	3,100,000	0	0	0
131 *Cumulative Dollar Amount	25,269,493	28,751,215	28,751,215	33,888,515	33,972,515	37,072,515	37,072,515	37,072,515	37,072,515
132 Annual Number of Assistance Agreements	4	8	0	7	1	1	0	0	0
133 *Cumulative Number of Agreements	30	38	38	45	46	47	47	47	47
Assistance to Indian Tribes									
134 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
Assistance by Population Size (Dollars)							
118 Less than 3,500	1,554,540	1,118,800	574,279	0	7,273,500	7,129,851	800,000
119 3,500 to 9,999	6,300,000	12,650,800	18,590,000	0	21,577,439	22,429,000	2,000,000
120 10,000 to 99,999	46,609,694	35,747,340	53,517,837	12,300,000	33,470,419	33,932,402	34,877,400
121 100,000 and Above	20,000,000	13,000,000	42,129,373	0	18,540,000	324,000	20,000,000
122 *Total Annual Assistance	74,464,234	62,516,940	114,811,489	12,300,000	80,861,358	63,815,253	57,677,400
123 *Cumulative Assistance	776,749,287	839,266,227	954,077,716	966,377,716	1,047,239,074	1,111,054,327	1,168,731,727
Assistance by Population Size (Number of Assistance Agreements)							
124 Less than 3,500	3	2	1	0	4	4	1
125 3,500 to 9,999	4	5	3	0	12	6	1
126 10,000 to 99,999	3	4	7	2	14	7	8
127 100,000 and Above	1	1	9	0	1	1	1
128 *Total Annual Number of Agreements	11	12	20	2	31	18	11
129 *Cumulative Number of Agreements	227	239	259	261	292	310	321
Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)							
130 Annual Dollar Amount	223,900	0	0	0	0	0	0
131 *Cumulative Dollar Amount	37,296,415	37,296,415	37,296,415	37,296,415	37,296,415	37,296,415	37,296,415
132 Annual Number of Assistance Agreements	1	0	0	0	0	0	0
133 *Cumulative Number of Agreements	48	48	48	48	48	48	48
Assistance to Indian Tribes							
134 Annual Dollar Amount	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 _{of} :								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Total Assistance Provided¹									
136 *Annual Dollar Amount	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083	29,822,000
137 *Cumulative Dollar Amount	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406	248,169,489	277,991,489
Wastewater Treatment (§212)									
(Dollars in each category)									
138 Secondary Treatment (Category I)	0	9,061,066	12,208,593	15,632,151	11,813,371	15,476,743	2,299,805	26,725,869	0
139 Advanced Treatment (Category II)	0	5,863,043	3,724,656	2,233,164	7,974,026	884,385	7,359,375	0	2,007,000
140 Infiltration/Inflow (Category IIIA)	0	0	0	0	886,003	132,658	275,977	0	5,000,000
141 Sewer System Rehabilitation (Category IIIB)	0	0	0	1,339,899	2,067,340	7,959,468	0	8,606,636	0
142 New Collector Sewers (Category IVA)	0	1,243,676	4,138,506	893,266	1,033,670	4,864,119	6,439,453	5,028,087	2,065,000
143 New Interceptors (Category IVB)	0	1,599,012	620,776	24,564,808	5,759,018	14,901,894	29,621,485	4,937,491	15,750,000
144 CSO Correction (Category V)	0	0	0	0	0	0	0	0	5,000,000
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083	29,822,000
148 *Cumulative Dollar Amount	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406	248,169,489	277,991,489
Wastewater Treatment Solutions to Nonpoint Source Problems									
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?									
149 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Total Assistance Provided¹									
136 *Annual Dollar Amount	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000	84,101,000	10,374,366
137 *Cumulative Dollar Amount	323,536,114	364,249,714	397,704,721	458,968,267	480,912,947	504,184,687	607,809,687	691,910,687	702,285,053
Wastewater Treatment (§212)									
(Dollars in each category)									
138 Secondary Treatment (Category I)	23,449,823	1,068,608	4,385,950	18,789,087	15,113,200	14,304,000	91,490,000	75,470,000	6,736,000
139 Advanced Treatment (Category II)	12,105,594	21,900,000	15,000,000	40,334,278	0	0	0	0	0
140 Infiltration/Inflow (Category IIIA)	1,500,000	3,589,577	4,624,430	0	0	0	7,000,000	3,240,000	3,638,366
141 Sewer System Rehabilitation (Category IIIB)	4,809,970	4,813,560	5,199,650	901,500	3,274,000	4,375,000	1,200,000	0	0
142 New Collector Sewers (Category IVA)	1,109,109	4,155,855	4,244,977	1,238,681	3,557,480	4,592,740	0	5,391,000	0
143 New Interceptors (Category IVB)	2,570,129	5,186,000	0	0	0	0	3,935,000	0	0
144 CSO Correction (Category V)	0	0	0	0	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	45,544,625	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000	84,101,000	10,374,366
148 *Cumulative Dollar Amount	323,536,114	364,249,714	397,704,721	458,968,267	480,912,947	504,184,687	607,809,687	691,910,687	702,285,053
Wastewater Treatment Solutions to Nonpoint Source Problems									
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?									
149 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
Total Assistance Provided¹							
136 *Annual Dollar Amount	74,464,234	62,516,940	114,811,489	12,300,000	80,861,358	63,815,253	57,677,400
137 *Cumulative Dollar Amount	776,749,287	839,266,227	954,077,716	966,377,716	1,047,239,074	1,111,054,327	1,168,731,727
Wastewater Treatment (§212)							
(Dollars in each category)							
138 Secondary Treatment (Category I)	68,854,540	37,147,800	51,406,068	6,300,000	0	33,734,851	8,208,100
139 Advanced Treatment (Category II)	0	0	18,900,800	0	22,944,174	0	6,860,000
140 Infiltration/Inflow (Category IIIA)	1,109,694	13,350,000	0	0	10,450,000	1,250,000	24,277,901
141 Sewer System Rehabilitation (Category IIIB)	2,500,000	0	4,740,573	0	6,735,000	16,559,000	18,331,399
142 New Collector Sewers (Category IVA)	0	2,516,140	3,024,279	0	15,188,934	11,671,402	0
143 New Interceptors (Category IVB)	0	0	12,301,769	6,000,000	4,668,250	0	0
144 CSO Correction (Category V)	2,000,000	9,503,000	24,438,000	0	18,000,000	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	2,875,000	600,000	0
147 *Total Annual Dollar Amount	74,464,234	62,516,940	114,811,489	12,300,000	80,861,358	63,815,253	57,677,400
148 *Cumulative Dollar Amount	776,749,287	839,266,227	954,077,716	966,377,716	1,047,239,074	1,111,054,327	1,168,731,727
Wastewater Treatment Solutions to Nonpoint Source Problems							
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?							
149 Annual Dollar Amount	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Nonpoint Source (§319)									
(Dollars in each category)									
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0
Estuary (§320)									
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
166 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0
Amount of §212 and §319 assistance that impacts estuaries									
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Nonpoint Source (§319)									
(Dollars in each category)									
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0
Estuary (§320)									
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
166 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0
Amount of §212 and §319 assistance that impacts estuaries									
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
Nonpoint Source (§319)							
(Dollars in each category)							
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0
Estuary (§320)							
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
166 Annual Dollar Amount	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0
Amount of §212 and §319 assistance that impacts estuaries							
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Wastewater Treatment (\$212) (Number in each category)**									
172 Secondary Treatment (Category I)	0	4	3	8	6	8	4	5	0
173 Advanced Treatment (Category II)	0	1	1	2	4	1	1	0	2
174 Infiltration/Inflow (Category IIIA)	0	0	0	0	2	1	1	0	1
175 Sewer System Rehabilitation (Category IIIB)	0	0	0	2	2	2	0	2	0
176 New Collector Sewers (Category IVA)	0	1	2	2	1	2	2	2	3
177 New Interceptors (Category IVB)	0	1	1	8	5	3	2	3	4
178 CSO Correction (Category V)	0	0	0	0	0	0	0	0	1
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	0	7	7	22	20	17	10	12	11
182 *Cumulative Number	0	7	14	36	56	73	83	95	106
Nonpoint Source (\$319) (Number in each category)**									
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0	0	0
Estuary (\$320) Assistance Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Wastewater Treatment (\$212) (Number in each category)**									
172 Secondary Treatment (Category I)	3	4	2	5	5	7	4	8	4
173 Advanced Treatment (Category II)	3	3	2	3	0	0	0	0	0
174 Infiltration/Inflow (Category IIIA)	2	2	3	0	0	0	1	2	2
175 Sewer System Rehabilitation (Category IIIB)	1	2	2	2	3	3	1	0	0
176 New Collector Sewers (Category IVA)	4	3	4	5	3	6	0	5	0
177 New Interceptors (Category IVB)	4	4	0	0	0	0	1	0	0
178 CSO Correction (Category V)	0	0	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	17	18	13	15	11	16	7	15	6
182 *Cumulative Number	123	141	154	169	180	196	203	218	224
Nonpoint Source (\$319) (Number in each category)**									
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0	0	0
Estuary (\$320) Assistance Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
Wastewater Treatment (\$212) (Number in each category)**							
172 Secondary Treatment (Category I)	7	4	5	1	10	9	2
173 Advanced Treatment (Category II)	0	0	3	0	0	0	3
174 Infiltration/Inflow (Category IIIA)	2	3	0	0	2	2	5
175 Sewer System Rehabilitation (Category IIIB)	1	0	3	0	2	5	3
176 New Collector Sewers (Category IVA)	0	5	3	0	12	6	0
177 New Interceptors (Category IVB)	0	0	3	1	3	0	0
178 CSO Correction (Category V)	1	1	3	0	1	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	1	1	0
181 *Total Annual Number	11	13	20	2	31	23	13
182 *Cumulative Number	235	248	268	270	301	324	337
Nonpoint Source (\$319) (Number in each category)**							
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0
Estuary (\$320) Assistance Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Construction Starts (includes pass-through and linked deposit)									
200 Annual Dollar Amount	0	2,295,900	9,304,797	17,010,240	45,309,047	41,732,240	36,271,201	60,492,747	17,824,972
201 *Cumulative Dollar Amount	0	2,295,900	11,600,697	28,610,937	73,919,984	115,652,224	151,923,425	212,416,172	230,241,144
202 Annual Number of Assistance Agreements	0	2	3	5	17	14	11	10	5
203 *Cumulative Number of Agreements	0	2	5	10	27	41	52	62	67
Initiation of Operations (includes pass-through and linked deposit)									
204 Annual Dollar Amount	0	110,900	0	3,916,800	21,950,103	24,841,125	39,319,296	9,984,796	38,045,372
205 *Cumulative Dollar Amount	0	110,900	110,900	4,027,700	25,977,803	50,818,928	90,138,224	100,123,020	138,168,392
206 Annual Number of Assistance Agreements	0	1	0	4	6	11	16	4	10
207 *Cumulative Number of Agreements	0	1	1	5	11	22	38	42	52

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Construction Starts (includes pass-through and linked deposit)									
200 Annual Dollar Amount	88,497,290	28,122,658	36,821,993	51,455,149	25,661,820	10,938,300	47,569,800	23,729,740	24,849,060
201 *Cumulative Dollar Amount	318,738,434	346,861,092	383,683,085	435,138,234	460,800,054	471,738,354	519,308,154	543,037,894	567,886,954
202 Annual Number of Assistance Agreements	10	10	12	37	9	6	5	8	5
203 *Cumulative Number of Agreements	77	87	99	136	145	151	156	164	169
Initiation of Operations (includes pass-through and linked deposit)									
204 Annual Dollar Amount	25,983,972	71,776,670	9,726,198	93,368,650	30,358,719	71,792,985	7,249,300	14,302,650	46,813,540
205 *Cumulative Dollar Amount	164,152,364	235,929,034	245,655,232	339,023,882	369,382,601	441,175,586	448,424,886	462,727,536	509,541,076
206 Annual Number of Assistance Agreements	10	12	8	9	10	12	4	6	7
207 *Cumulative Number of Agreements	62	74	82	91	101	113	117	123	130

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
Construction Starts (includes pass-through and linked deposit)							
200 Annual Dollar Amount	142,868,340	52,123,900	32,517,119	84,179,837	117,794,625	28,948,025	58,435,769
201 *Cumulative Dollar Amount	710,755,294	762,879,194	795,396,313	879,576,150	997,370,775	1,026,318,800	1,084,754,569
202 Annual Number of Assistance Agreements	7	7	8	12	31	5	12
203 *Cumulative Number of Agreements	176	183	191	203	234	239	251
Initiation of Operations (includes pass-through and linked deposit)							
204 Annual Dollar Amount	12,407,000	37,740,060	8,936,686	135,345,290	48,084,121	147,493,725	62,969,516
205 *Cumulative Dollar Amount	521,948,076	559,688,136	568,624,822	703,970,112	752,054,233	899,547,958	962,517,474
206 Annual Number of Assistance Agreements	3	8	3	7	32	26	11
207 *Cumulative Number of Agreements	133	141	144	151	183	209	220

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Leveraged Bonds (Excludes State Match)									
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0
Debt Service Reserve for Leveraged Bonds									
212 *Annual Change	0	0	0	0	0	0	0	0	0
213 Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0	0	0	0
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
State Match Bonds to be Repaid by CWSRF									
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
Interest Paid on Leveraged and Match Bonds									
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0	0	0	0
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds									
230 *Annual	0	0	0	0	0	0	0	0	0
231 *Cumulative	0	0	0	0	0	0	0	0	0

*Calculated Values

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information		For the Reporting Year Ending June 30 of:								
		1997	1998	1999	2000	2001	2002	2003	2004	2005
Leveraged Bonds (Excludes State Match)										
208	Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
209	Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
210	Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0	0	0	0
211	Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0
Debt Service Reserve for Leveraged Bonds										
212	*Annual Change	0	0	0	0	0	0	0	0	0
213	Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
214	Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0	0
215	CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0
216	*Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
217	*Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
218	*Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0	0	0	0
219	*Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0
220	*Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0	0
221	*CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0
222	*Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
State Match Bonds to be Repaid by CWSRF										
223	*Match Bonds Issued - Annual	0	0	0	0	0	0	0	0	0
224	Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0	0
225	*Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0	0
226	*Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0	0
227	*Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0	0
Interest Paid on Leveraged and Match Bonds										
228	Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0	0	0	0
229	Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds										
230	*Annual	0	0	0	0	0	0	0	0	0
231	*Cumulative	0	0	0	0	0	0	0	0	0

*Calculated Values

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
Leveraged Bonds (Excludes State Match)							
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0
Debt Service Reserve for Leveraged Bonds							
212 *Annual Change	0	0	0	0	0	0	0
213 Balance at End of Reporting Period	0	0	0	0	0	0	0
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0	0
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0
State Match Bonds to be Repaid by CWSRF							
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0
Interest Paid on Leveraged and Match Bonds							
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0	0
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds							
230 *Annual	0	0	0	0	0	0	0
231 *Cumulative	0	0	0	0	0	0	0

*Calculated Values

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
CWSRF Project Assistance Disbursed									
232 Annual	0	1,246,107	6,466,339	10,343,567	23,632,488	34,801,876	40,387,396	32,268,763	32,070,832
233 *Cumulative	0	1,246,107	7,712,446	18,056,013	41,688,501	76,490,377	116,877,773	149,146,536	181,217,368
CWSRF Loan Repayments									
234 Principal Repayments - Annual	0	0	0	125,527	507,323	1,712,600	3,628,548	4,793,437	6,246,435
235 Interest Payments - Annual	0	0	103,136	407,502	1,080,595	2,207,629	3,484,380	4,769,016	5,744,068
236 *Principal and Interest - Annual	0	0	103,136	533,029	1,587,918	3,920,229	7,112,928	9,562,453	11,990,503
237 *Principal Repayments - Cumulative	0	0	0	125,527	632,850	2,345,450	5,973,998	10,767,435	17,013,870
238 *Interest Payments - Cumulative	0	0	103,136	510,638	1,591,233	3,798,862	7,283,242	12,052,258	17,796,326
239 *Principal and Interest - Cumulative	0	0	103,136	636,165	2,224,083	6,144,312	13,257,240	22,819,693	34,810,196
240 Weighted Average Interest Rate on Loans	0.000	3.520	3.050	4.300	3.800	3.880	3.770	3.930	4.040
Interest Earnings on Investments									
241 Annual	138,648	504,775	535,025	769,334	922,698	642,264	934,152	1,962,186	2,701,451
242 *Cumulative	138,648	643,423	1,178,448	1,947,782	2,870,480	3,512,744	4,446,896	6,409,082	9,110,533
CWSRF Administrative Expenses Paid from the CWSRF									
243 Annual	0	212,043	317,282	357,093	752,048	886,026	1,150,390	1,211,529	766,847
244 *Cumulative	0	212,043	529,325	886,418	1,638,466	2,524,492	3,674,882	4,886,411	5,653,258
Expenses as a % of Capitalization Grants									
245 *Annual	0.0%	1.3%	2.1%	1.5%	2.0%	2.7%	2.5%	6.8%	63.3%
246 *Cumulative	0.0%	0.9%	1.3%	1.4%	1.6%	1.9%	2.0%	2.5%	2.8%
CWSRF Administrative Expenses Paid Outside the CWSRF									
247 Annual	0	0	0	0	0	0	0	0	0
248 *Cumulative	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
CWSRF Project Assistance Disbursed									
232 Annual	34,770,636	38,973,025	38,694,363	59,780,260	51,054,299	19,371,184	27,678,864	31,660,663	23,000,654
233 *Cumulative	215,988,004	254,961,029	293,655,392	353,435,652	404,489,951	423,861,135	451,539,999	483,200,662	506,201,316
CWSRF Loan Repayments									
234 Principal Repayments - Annual	7,628,571	9,735,343	10,794,754	11,956,096	13,608,798	36,653,640	35,231,405	24,839,661	19,913,807
235 Interest Payments - Annual	6,507,339	7,858,053	8,861,066	10,067,724	11,999,635	12,405,044	11,505,247	11,525,268	11,540,920
236 *Principal and Interest - Annual	14,135,910	17,593,396	19,655,820	22,023,820	25,608,433	49,058,684	46,736,652	36,364,929	31,454,727
237 *Principal Repayments - Cumulative	24,642,441	34,377,784	45,172,538	57,128,634	70,737,432	107,391,072	142,622,477	167,462,138	187,375,945
238 *Interest Payments - Cumulative	24,303,665	32,161,718	41,022,784	51,090,508	63,090,143	75,495,187	87,000,434	98,525,702	110,066,622
239 *Principal and Interest - Cumulative	48,946,106	66,539,502	86,195,322	108,219,142	133,827,575	182,886,259	229,622,911	265,987,840	297,442,567
240 Weighted Average Interest Rate on Loans	3.847	3.440	3.570	3.160	2.680	2.930	2.900	2.490	2.240
Interest Earnings on Investments									
241 Annual	3,366,287	4,276,356	4,693,950	5,256,655	4,439,718	2,188,189	2,053,580	1,716,988	4,100,658
242 *Cumulative	12,476,820	16,753,176	21,447,126	26,703,781	31,143,499	33,331,688	35,385,268	37,102,256	41,202,914
CWSRF Administrative Expenses Paid from the CWSRF									
243 Annual	832,287	882,230	816,052	850,000	903,775	931,872	1,065,681	926,447	830,758
244 *Cumulative	6,485,545	7,367,775	8,183,827	9,033,827	9,937,602	10,869,474	11,935,155	12,861,602	13,692,360
Expenses as a % of Capitalization Grants									
245 *Annual	2.6%	9.8%	4.1%	4.3%	4.6%	4.8%	5.5%	4.8%	4.3%
246 *Cumulative	2.8%	3.1%	3.2%	3.2%	3.3%	3.4%	3.5%	3.6%	3.6%
CWSRF Administrative Expenses Paid Outside the CWSRF									
247 Annual	0	0	0	0	0	0	0	0	0
248 *Cumulative	0	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
CWSRF Project Assistance Disbursed							
232 Annual	43,540,346	88,836,891	59,036,605	85,087,911	73,146,142	88,276,941	59,254,854
233 *Cumulative	549,741,662	638,578,553	697,615,158	782,703,069	855,849,211	944,126,152	1,003,381,006
CWSRF Loan Repayments							
234 Principal Repayments - Annual	23,217,558	20,476,843	22,278,616	29,412,362	28,175,730	35,824,294	193,444,838
235 Interest Payments - Annual	11,815,615	12,492,564	13,750,642	14,178,694	14,978,656	15,487,464	13,401,694
236 *Principal and Interest - Annual	35,033,173	32,969,407	36,029,258	43,591,056	43,154,386	51,311,758	206,846,532
237 *Principal Repayments - Cumulative	210,593,503	231,070,346	253,348,962	282,761,324	310,937,054	346,761,348	540,206,186
238 *Interest Payments - Cumulative	121,882,237	134,374,801	148,125,443	162,304,137	177,282,793	192,770,257	206,171,951
239 *Principal and Interest - Cumulative	332,475,740	365,445,147	401,474,405	445,065,461	488,219,847	539,531,605	746,378,137
240 Weighted Average Interest Rate on Loans	1.463	2.298	2.426	1.490	1.930	2.120	1.507
Interest Earnings on Investments							
241 Annual	9,318,011	11,843,557	10,733,260	3,739,487	739,191	383,941	307,312
242 *Cumulative	50,520,925	62,364,482	73,097,742	76,837,229	77,576,420	77,960,361	78,267,673
CWSRF Administrative Expenses Paid from the CWSRF							
243 Annual	737,825	825,576	952,980	958,069	1,048,532	713,170	1,144,712
244 *Cumulative	14,430,185	15,255,761	16,208,741	17,166,810	18,215,342	18,928,512	20,073,224
Expenses as a % of Capitalization Grants							
245 *Annual	4.7%	6.5%	6.1%	9.7%	1.6%	2.4%	5.3%
246 *Cumulative	3.7%	3.8%	3.9%	4.0%	3.7%	3.6%	3.7%
CWSRF Administrative Expenses Paid Outside the CWSRF							
247 Annual	0	0	0	0	0	0	144,437
248 *Cumulative	0	0	0	0	0	0	144,437

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
EPA's Rural Community Hardship Grants Program									
249 EPA's Grants to State	0	1,556,000	0	0	0	0	0	0	0
250 State Match Amount	0	77,800	0	0	0	0	0	0	0
251 *Cumulative Total	0	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	1,336,300	0	297,500	0	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	1,336,300	0	297,500	0	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	0	1,336,300	1,336,300	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
256 Number of Projects Receiving Hardship Assistance - Annual	0	1	0	1	0	0	0	0	0
257 *Cumulative	0	1	1	2	2	2	2	2	2
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance									
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	1	0	1	0	0	0	0	0
259 *Cumulative	0	1	1	2	2	2	2	2	2
260 Hardship Portion of Combined Assistance - Annual Dollars	0	1,336,300	0	297,500	0	0	0	0	0
261 *Cumulative	0	1,336,300	1,336,300	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	235,818	0	252,500	0	0	0	0	0
263 *Cumulative	0	235,818	235,818	488,318	488,318	488,318	488,318	488,318	488,318
264 *Total Annual Combined Assistance	0	1,572,118	0	550,000	0	0	0	0	0
265 *Cumulative Combined Assistance	0	1,572,118	1,572,118	2,122,118	2,122,118	2,122,118	2,122,118	2,122,118	2,122,118

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
EPA's Rural Community Hardship Grants Program							
249 EPA's Grants to State	0	0	0	0	0	0	0
250 State Match Amount	0	0	0	0	0	0	0
251 *Cumulative Total	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	0	0	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
256 Number of Projects Receiving Hardship Assistance - Annual	0	0	0	0	0	0	0
257 *Cumulative	2	2	2	2	2	2	2
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance							
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	0	0	0	0	0	0
259 *Cumulative	2	2	2	2	2	2	2
260 Hardship Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0
261 *Cumulative	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0
263 *Cumulative	488,318	488,318	488,318	488,318	488,318	488,318	488,318
264 *Total Annual Combined Assistance	0	0	0	0	0	0	0
265 *Cumulative Combined Assistance	2,122,118	2,122,118	2,122,118	2,122,118	2,122,118	2,122,118	2,122,118

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
State Funded Clean Water Loan Programs (Separate from CWSRF)									
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98		0							
267 Annual Dollar Amount			0	0	0	0	0	0	0
268 *Cumulative Dollar Amount		0	0	0	0	0	0	0	0
269 Cumulative Number of Loans from 7/1/87 to 6/30/98		0							
270 Annual Number of Loans			0	0	0	0	0	0	0
271 *Cumulative Number of Loans		0	0	0	0	0	0	0	0
State Funded Clean Water Grant Programs (Separate from CWSRF)									
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98		0							
273 Annual Dollar Amount			0	0	0	0	0	0	0
274 *Cumulative Dollar Amount		0	0	0	0	0	0	0	0
275 Cumulative Number of Grants from 7/1/87 to 6/30/98		0							
276 Annual Number of Grants			0	0	0	0	0	0	0
277 *Cumulative Number of Grants		0	0	0	0	0	0	0	0
Total State Funded Clean Water Programs (Separate from CWSRF)									
278 *Dollar Amount of Loans and Grants - Annual			0	0	0	0	0	0	0
279 *Dollar Amount of Loans and Grants - Cumulative		0	0	0	0	0	0	0	0
280 *Number of Loans and Grants - Annual			0	0	0	0	0	0	0
281 *Number of Loans and Grants - Cumulative		0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
State Funded Clean Water Loan Programs (Separate from CWSRF)							
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98							
267 Annual Dollar Amount	0	0	0	0	0	0	0
268 *Cumulative Dollar Amount	0	0	0	0	0	0	0
269 Cumulative Number of Loans from 7/1/87 to 6/30/98							
270 Annual Number of Loans	0	0	0	0	0	0	0
271 *Cumulative Number of Loans	0	0	0	0	0	0	0
State Funded Clean Water Grant Programs (Separate from CWSRF)							
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98							
273 Annual Dollar Amount	0	0	0	0	0	0	0
274 *Cumulative Dollar Amount	0	0	0	0	0	0	0
275 Cumulative Number of Grants from 7/1/87 to 6/30/98							
276 Annual Number of Grants	0	0	0	0	0	0	0
277 *Cumulative Number of Grants	0	0	0	0	0	0	0
Total State Funded Clean Water Programs (Separate from CWSRF)							
278 *Dollar Amount of Loans and Grants - Annual	0	0	0	0	0	0	0
279 *Dollar Amount of Loans and Grants - Cumulative	0	0	0	0	0	0	0
280 *Number of Loans and Grants - Annual	0	0	0	0	0	0	0
281 *Number of Loans and Grants - Cumulative	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
CWSRF Funds Available for Projects									
282 *Annual (New Funds)	10,130,562	19,711,023	18,267,518	28,801,539	45,727,269	40,817,478	59,994,207	33,497,376	19,021,081
283 *Cumulative	10,130,562	29,841,585	48,109,103	76,910,642	122,637,911	163,455,389	223,449,596	256,946,973	275,968,054
CWSRF Assistance as a % of Funds Available									
284 *Annual	0%	90%	113%	155%	65%	108%	77%	135%	157%
285 *Cumulative	0%	60%	80%	108%	92%	96%	91%	97%	101%
Outlays as a % of Capitalization Grants									
286 *Annual	0%	2%	33%	39%	56%	92%	74%	158%	2240%
287 *Cumulative	0%	1%	13%	23%	35%	49%	55%	65%	78%
Disbursements as a % of Funds Available									
288 *Annual	0%	6%	35%	36%	52%	85%	67%	96%	169%
289 *Cumulative	0%	4%	16%	23%	34%	47%	52%	58%	66%
Construction Starts as a % of Funds Available									
290 *Annual	0%	12%	51%	59%	99%	102%	60%	181%	94%
291 *Cumulative	0%	8%	24%	37%	60%	71%	68%	83%	83%
Initiation of Operations as a % of Funds Available									
292 *Annual	0%	1%	0%	14%	48%	61%	66%	30%	200%
293 *Cumulative	0%	0%	0%	5%	21%	31%	40%	39%	50%
Loan Principal Repayments as a % of Funds Available									
294 *Annual	0%	0%	0%	0%	1%	4%	6%	14%	33%
295 *Cumulative	0%	0%	0%	0%	1%	1%	3%	4%	6%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
CWSRF Funds Available for Projects									
282 *Annual (New Funds)	54,875,051	32,428,472	44,658,943	48,422,111	55,137,359	71,299,715	72,170,022	61,546,379	57,887,861
283 *Cumulative	330,843,105	363,271,577	407,930,520	456,352,632	511,489,991	582,789,706	654,959,728	716,506,107	774,393,967
CWSRF Assistance as a % of Funds Available									
284 *Annual	83%	126%	75%	127%	40%	33%	144%	137%	18%
285 *Cumulative	98%	100%	97%	101%	94%	87%	93%	97%	91%
Outlays as a % of Capitalization Grants									
286 *Annual	108%	352%	103%	83%	45%	27%	84%	119%	112%
287 *Cumulative	82%	92%	93%	92%	89%	85%	85%	87%	88%
Disbursements as a % of Funds Available									
288 *Annual	63%	120%	87%	123%	93%	27%	38%	51%	40%
289 *Cumulative	65%	70%	72%	77%	79%	73%	69%	67%	65%
Construction Starts as a % of Funds Available									
290 *Annual	161%	87%	82%	106%	47%	15%	66%	39%	43%
291 *Cumulative	96%	95%	94%	95%	90%	81%	79%	76%	73%
Initiation of Operations as a % of Funds Available									
292 *Annual	47%	221%	22%	193%	55%	101%	10%	23%	81%
293 *Cumulative	50%	65%	60%	74%	72%	76%	68%	65%	66%
Loan Principal Repayments as a % of Funds Available									
294 *Annual	14%	30%	24%	25%	25%	51%	49%	40%	34%
295 *Cumulative	7%	9%	11%	13%	14%	18%	22%	23%	24%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
CWSRF Funds Available for Projects							
282 *Annual (New Funds)	62,877,791	60,187,612	63,886,326	58,797,143	110,013,361	86,029,379	232,037,004
283 *Cumulative	837,271,758	897,459,370	961,345,696	1,020,142,839	1,130,156,200	1,216,185,579	1,448,222,583
CWSRF Assistance as a % of Funds Available							
284 *Annual	118%	104%	180%	21%	74%	74%	25%
285 *Cumulative	93%	94%	99%	95%	93%	91%	81%
Outlays as a % of Capitalization Grants							
286 *Annual	237%	123%	132%	113%	30%	107%	133%
287 *Cumulative	94%	95%	97%	97%	88%	89%	91%
Disbursements as a % of Funds Available							
288 *Annual	69%	148%	92%	145%	66%	103%	26%
289 *Cumulative	66%	71%	73%	77%	76%	78%	69%
Construction Starts as a % of Funds Available							
290 *Annual	227%	87%	51%	143%	107%	34%	25%
291 *Cumulative	85%	85%	83%	86%	88%	84%	75%
Initiation of Operations as a % of Funds Available							
292 *Annual	20%	63%	14%	230%	44%	171%	27%
293 *Cumulative	62%	62%	59%	69%	67%	74%	66%
Loan Principal Repayments as a % of Funds Available							
294 *Annual	37%	34%	35%	50%	26%	42%	83%
295 *Cumulative	25%	26%	26%	28%	28%	29%	37%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Disbursements as a % of CWSRF Assistance									
296 *Annual	-	7%	31%	23%	80%	79%	88%	71%	108%
297 *Cumulative	-	7%	20%	22%	37%	49%	58%	60%	65%
Construction Starts as a % of CWSRF Assistance									
298 *Annual	-	13%	45%	38%	153%	94%	79%	134%	60%
299 *Cumulative	-	13%	30%	34%	66%	74%	75%	86%	83%
Initiation of Operations as a % of CWSRF Assistance									
300 *Annual	-	1%	0%	9%	74%	56%	85%	22%	128%
301 *Cumulative	-	1%	0%	5%	23%	32%	44%	40%	50%
Loan Principal Repayments as a % of CWSRF Assistance									
302 *Annual	-	0%	0%	0%	2%	4%	8%	11%	21%
303 *Cumulative	-	0%	0%	0%	1%	1%	3%	4%	6%
Initiation of Operations as a % of Construction Starts									
304 *Annual	-	5%	0%	23%	48%	60%	108%	17%	213%
305 *Cumulative	-	5%	1%	14%	35%	44%	59%	47%	60%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Disbursements as a % of CWSRF Assistance									
296 *Annual	76%	96%	116%	98%	233%	83%	27%	38%	222%
297 *Cumulative	67%	70%	74%	77%	84%	84%	74%	70%	72%
Construction Starts as a % of CWSRF Assistance									
298 *Annual	194%	69%	110%	84%	117%	47%	46%	28%	240%
299 *Cumulative	99%	95%	96%	95%	96%	94%	85%	78%	81%
Initiation of Operations as a % of CWSRF Assistance									
300 *Annual	57%	176%	29%	152%	138%	308%	7%	17%	451%
301 *Cumulative	51%	65%	62%	74%	77%	88%	74%	67%	73%
Loan Principal Repayments as a % of CWSRF Assistance									
302 *Annual	17%	24%	32%	20%	62%	158%	34%	30%	192%
303 *Cumulative	8%	9%	11%	12%	15%	21%	23%	24%	27%
Initiation of Operations as a % of Construction Starts									
304 *Annual	29%	255%	26%	181%	118%	656%	15%	60%	188%
305 *Cumulative	52%	68%	64%	78%	80%	94%	86%	85%	90%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
Disbursements as a % of CWSRF Assistance							
296 *Annual	58%	142%	51%	692%	90%	138%	103%
297 *Cumulative	71%	76%	73%	81%	82%	85%	86%
Construction Starts as a % of CWSRF Assistance							
298 *Annual	192%	83%	28%	684%	146%	45%	101%
299 *Cumulative	92%	91%	83%	91%	95%	92%	93%
Initiation of Operations as a % of CWSRF Assistance							
300 *Annual	17%	60%	8%	1100%	59%	231%	109%
301 *Cumulative	67%	67%	60%	73%	72%	81%	82%
Loan Principal Repayments as a % of CWSRF Assistance							
302 *Annual	31%	33%	19%	239%	35%	56%	335%
303 *Cumulative	27%	28%	27%	29%	30%	31%	46%
Initiation of Operations as a % of Construction Starts							
304 *Annual	9%	72%	27%	161%	41%	510%	108%
305 *Cumulative	73%	73%	71%	80%	75%	88%	89%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
Financial Indicators									
Federal Return on Investment									
306 *Annual	-	370%	129%	112%	113%	114%	121%	114%	118%
307 *Cumulative	-	370%	144%	123%	117%	116%	117%	117%	117%
Executed Loans as a % of Funds Available									
308 *Annual	0%	90%	113%	155%	65%	108%	77%	135%	157%
309 *Cumulative	0%	60%	80%	108%	92%	96%	91%	97%	101%
Disbursements as a % of Executed Loans									
310 *Annual	-	7%	31%	23%	80%	79%	88%	71%	108%
311 *Cumulative	-	7%	20%	22%	37%	49%	58%	60%	65%
Additional Loans Made Due to Leveraging									
312 *Annual	-	-	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-	-	-
Gross Sustainability (Retained Earnings) Includes Subsidy									
315 *Annual	138,648	504,775	638,161	1,176,836	2,003,293	2,849,893	4,418,532	6,731,202	8,445,519
316 *Cumulative	138,648	643,423	1,281,584	2,458,420	4,461,713	7,311,606	11,730,138	18,461,340	26,906,859
317 *Cumulative Retained Earnings as a % of Contributed Capital	1.3%	2.1%	2.6%	3.2%	3.7%	4.6%	5.5%	7.8%	11.2%
Net Sustainability (Retained Earnings) Excludes Subsidy									
318 *Annual	138,648	504,775	638,161	1,176,836	2,003,293	2,849,893	4,418,532	6,731,202	8,445,519
319 *Cumulative	138,648	643,423	1,281,584	2,458,420	4,461,713	7,311,606	11,730,138	18,461,340	26,906,859
320 *Cumulative Retained Earnings as a % of Contributed Capital	1.3%	2.1%	2.6%	3.2%	3.7%	4.6%	5.5%	7.8%	11.2%
Subsidy Information from CBR									
321 Grant Amount									
322 Negative Interest									
323 Principal Forgiven									
324 * Total Annual Subsidy									
325 * Total Cumulative Subsidy									
Green Project Reserve (GPR) from CBR									
326 Green Infrastructure									
327 Energy Efficiency									
328 Water Conservation									
329 Green Innovative									
330 * Total Annual GPR									
331 * Cumulative GPR									

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
Financial Indicators									
Federal Return on Investment									
306 *Annual	102%	122%	191%	367%	588%	369%	170%	139%	106%
307 *Cumulative	114%	115%	122%	137%	152%	156%	157%	156%	152%
Executed Loans as a % of Funds Available									
308 *Annual	83%	126%	75%	127%	40%	33%	144%	137%	18%
309 *Cumulative	98%	100%	97%	101%	94%	87%	93%	97%	91%
Disbursements as a % of Executed Loans									
310 *Annual	76%	96%	116%	98%	233%	83%	27%	38%	222%
311 *Cumulative	67%	70%	74%	77%	84%	84%	74%	70%	72%
Additional Loans Made Due to Leveraging									
312 *Annual	-	-	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-	-	-
Gross Sustainability (Retained Earnings) Includes Subsidy									
315 *Annual	9,873,626	12,134,409	13,555,016	15,324,379	16,439,353	14,593,233	13,558,827	13,242,256	15,641,578
316 *Cumulative	36,780,485	48,914,894	62,469,910	77,794,289	94,233,642	108,826,875	122,385,702	135,627,958	151,269,536
317 *Cumulative Retained Earnings as a % of Contributed Capital	13.2%	16.9%	20.1%	23.4%	26.3%	28.7%	30.3%	31.7%	33.6%
Net Sustainability (Retained Earnings) Excludes Subsidy									
318 *Annual	9,873,626	12,134,409	13,555,016	15,324,379	16,439,353	14,593,233	13,558,827	13,242,256	15,641,578
319 *Cumulative	36,780,485	48,914,894	62,469,910	77,794,289	94,233,642	108,826,875	122,385,702	135,627,958	151,269,536
320 *Cumulative Retained Earnings as a % of Contributed Capital	13.2%	16.9%	20.1%	23.4%	26.3%	28.7%	30.3%	31.7%	33.6%
Subsidy Information from CBR									
321 Grant Amount									
322 Negative Interest									
323 Principal Forgiven									
324 * Total Annual Subsidy									
325 * Total Cumulative Subsidy									
Green Project Reserve (GPR) from CBR									
326 Green Infrastructure									
327 Energy Efficiency									
328 Water Conservation									
329 Green Innovative									
330 * Total Annual GPR									
331 * Cumulative GPR									

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
Financial Indicators							
Federal Return on Investment							
306 *Annual	116%	568%	287%	761%	359%	278%	207%
307 *Cumulative	149%	166%	172%	188%	196%	201%	202%
Executed Loans as a % of Funds Available							
308 *Annual	118%	104%	180%	21%	74%	74%	25%
309 *Cumulative	93%	94%	99%	95%	93%	91%	81%
Disbursements as a % of Executed Loans							
310 *Annual	58%	142%	51%	692%	90%	138%	103%
311 *Cumulative	71%	76%	73%	81%	82%	85%	86%
Additional Loans Made Due to Leveraging							
312 *Annual	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-
Gross Sustainability (Retained Earnings) Includes Subsidy							
315 *Annual	21,133,626	24,336,121	24,483,902	17,918,181	-28,004,700	8,941,124	8,629,006
316 *Cumulative	172,403,162	196,739,283	221,223,185	239,141,366	211,136,666	220,077,790	228,706,796
317 *Cumulative Retained Earnings as a % of Contributed Capital	36.7%	40.5%	43.9%	46.4%	36.1%	35.5%	35.4%
Net Sustainability (Retained Earnings) Excludes Subsidy							
318 *Annual	21,133,626	24,336,121	24,483,902	17,918,181	15,717,847	15,871,405	13,709,006
319 *Cumulative	172,403,162	196,739,283	221,223,185	239,141,366	254,859,213	270,730,618	284,439,624
320 *Cumulative Retained Earnings as a % of Contributed Capital	36.7%	40.5%	43.9%	46.4%	47.2%	47.6%	48.2%
Subsidy Information from CBR							
321 Grant Amount				0	0	0	0
322 Negative Interest				0	0	0	0
323 Principal Forgiven				0	43,722,547	6,930,281	5,080,000
324 * Total Annual Subsidy				0	43,722,547	6,930,281	5,080,000
325 * Total Cumulative Subsidy				0	43,722,547	50,652,828	55,732,828
Green Project Reserve (GPR) from CBR							
326 Green Infrastructure				0	4,155,000	12,000,000	5,000,000
327 Energy Efficiency				0	3,550,722	6,034,000	3,327,000
328 Water Conservation				0	8,405,000	600,000	0
329 Green Innovative				0	5,295,000	0	0
330 * Total Annual GPR				0	21,405,722	18,634,000	8,327,000
331 * Cumulative GPR				0	21,405,722	40,039,722	48,366,722

* Calculated values.